

Capital Markets Opportunities

Joanne Hon, Head of Asia Pacific, Dealogic

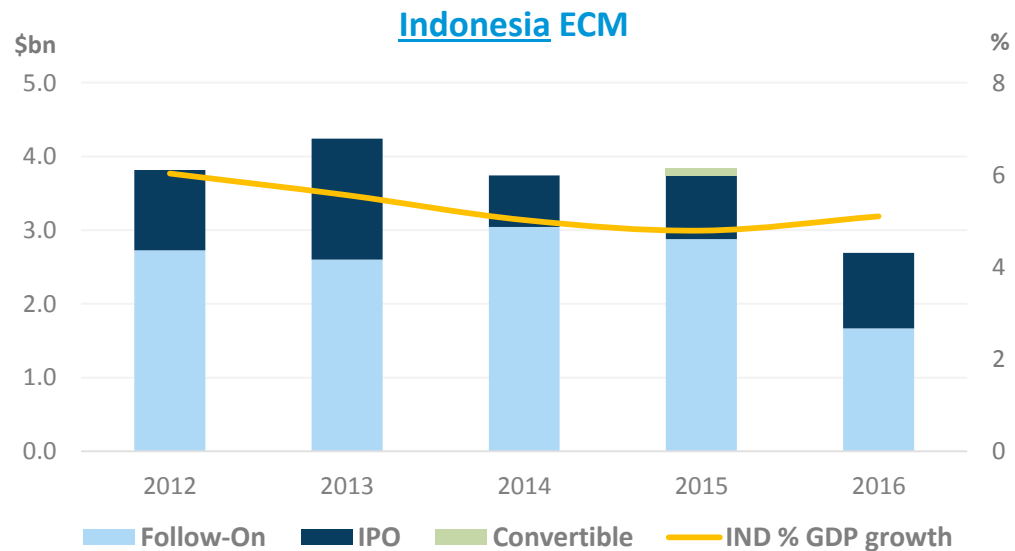
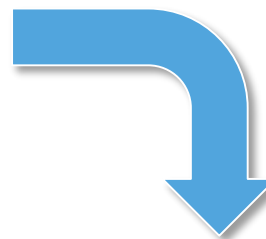
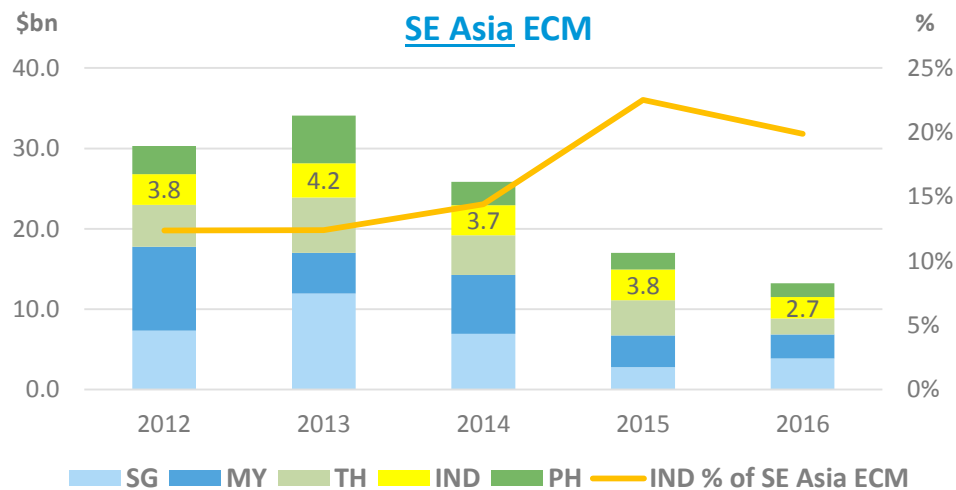
April 2017

Confidential

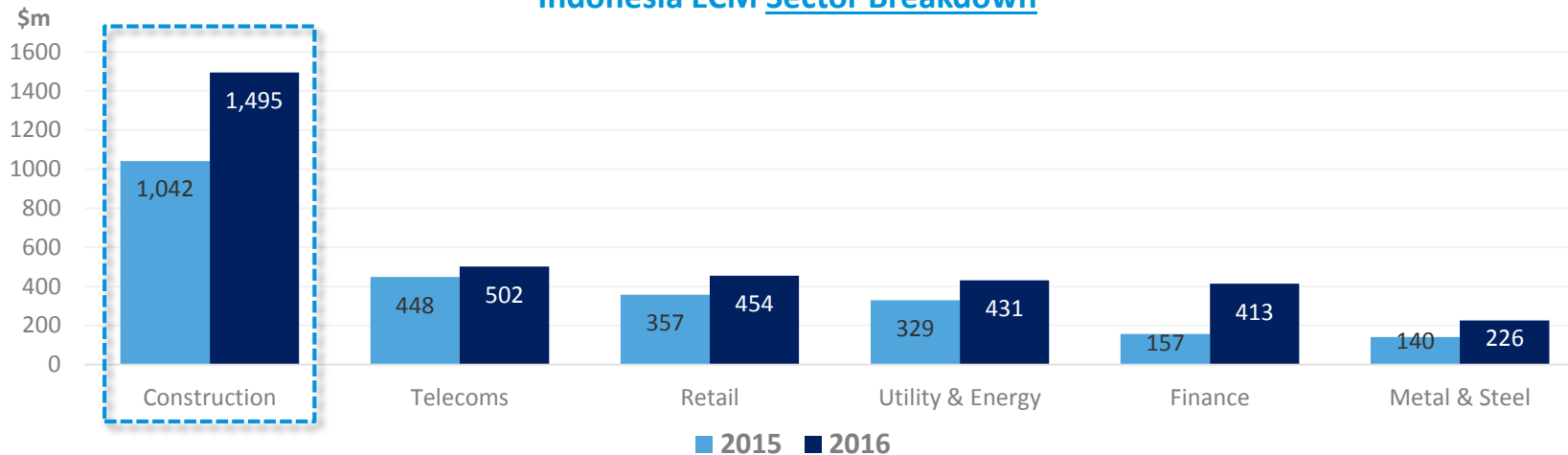
dealogic



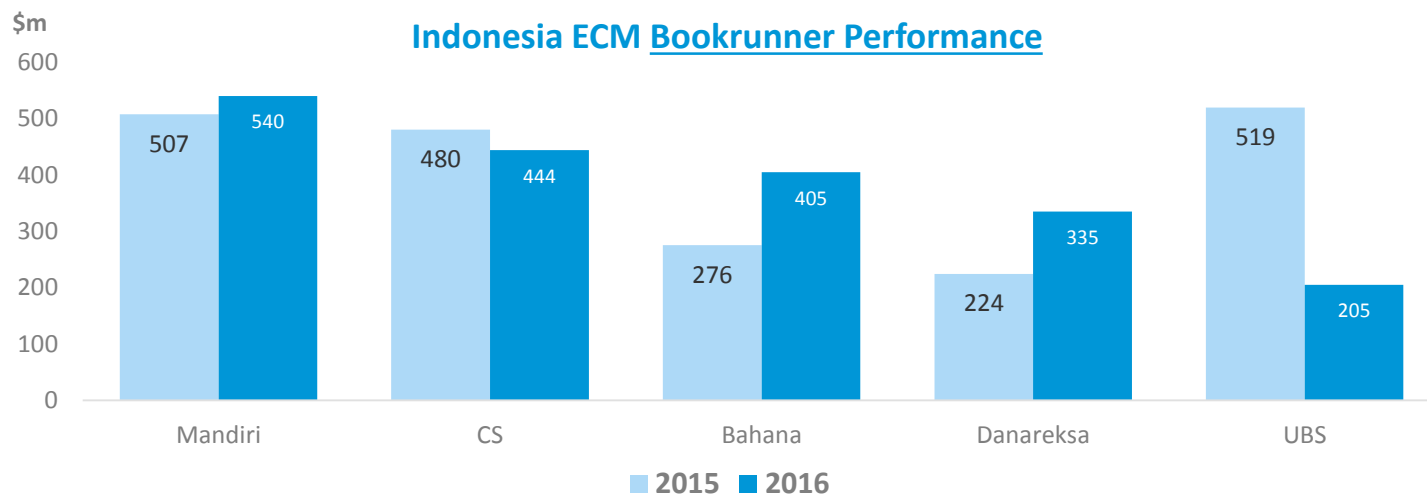
- **Fixed Income** continues to drive Indonesia's capital markets
- Fixed Income stood at **\$41.3bn in 2016**; **86% of capital raising volume**
- **Syndicated Lending** was \$21.8bn of this, **up 45%** from 2015
- ECM was down 30% to **\$2.7bn in 2016**.



Indonesia ECM Sector Breakdown

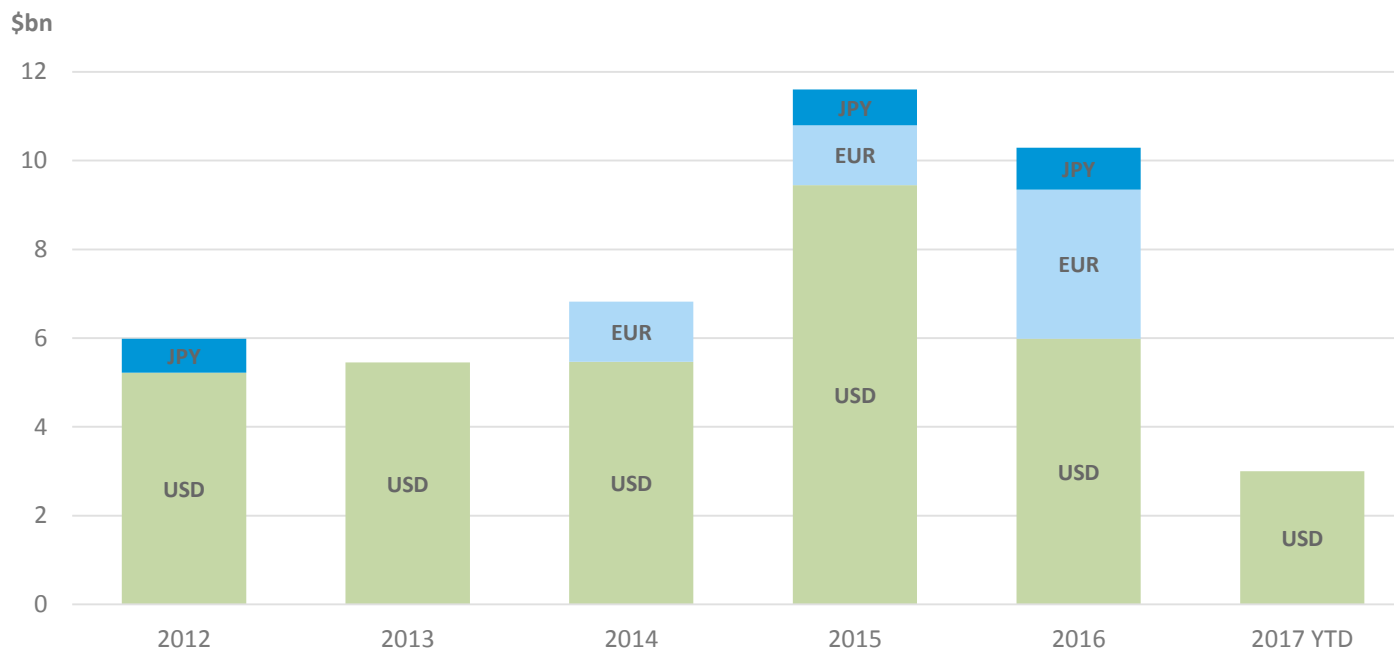


Indonesia ECM Bookrunner Performance

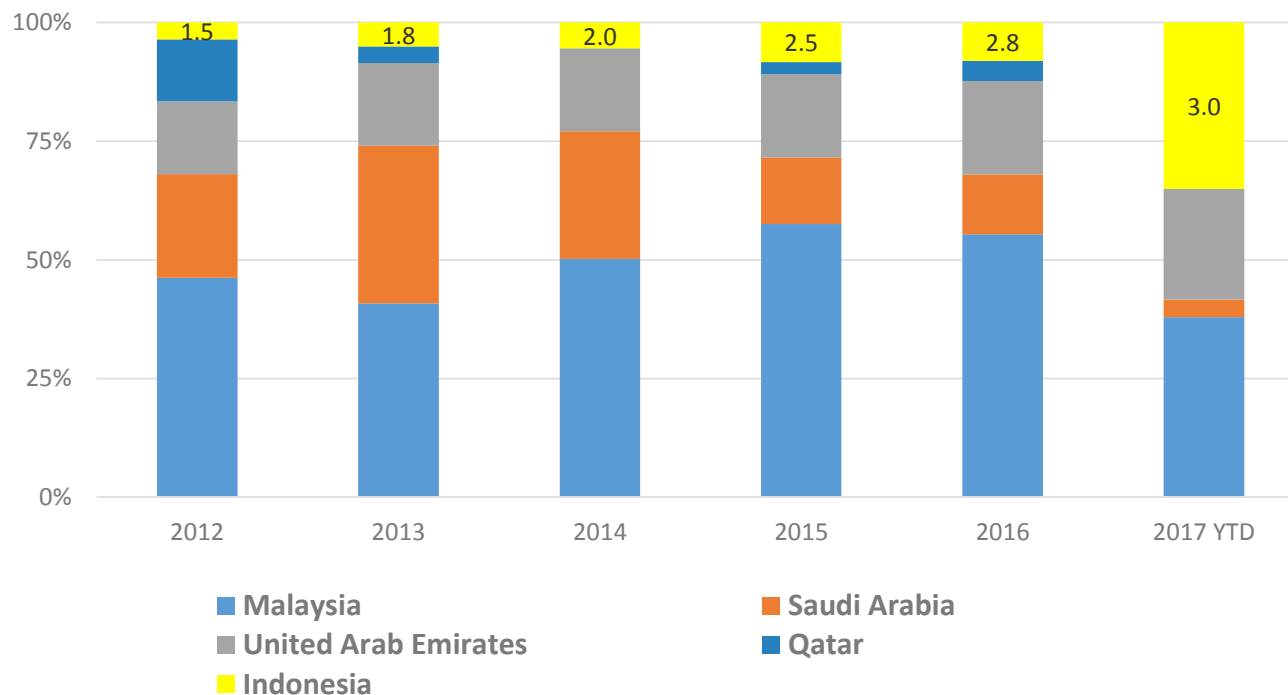




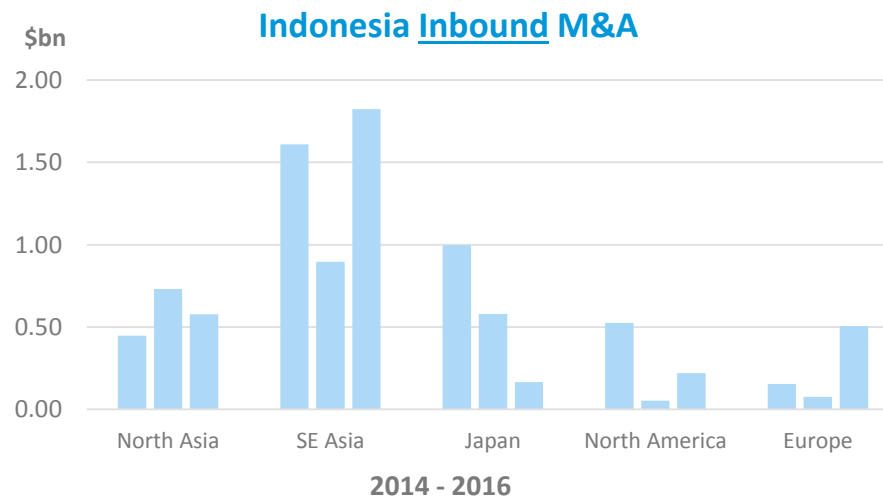
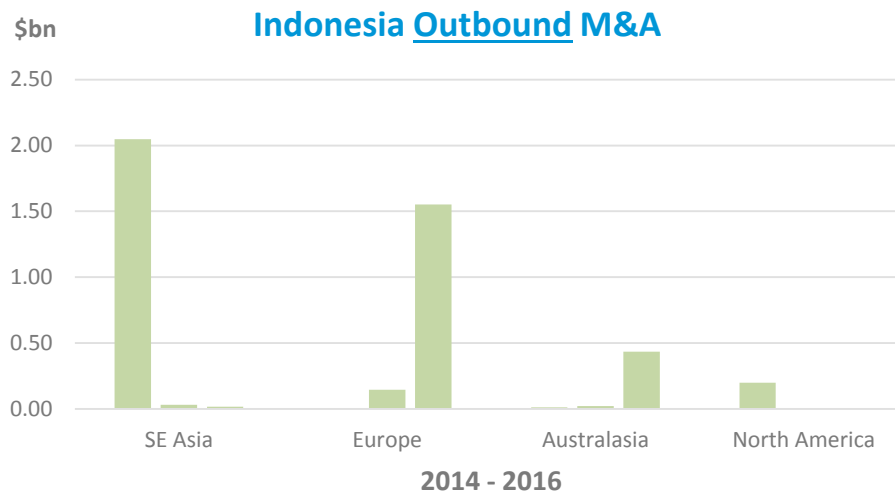
Indonesia Government Bond Issuance by Currency



Top Issuers % share of Global Sukuk bonds



Cross-border M&A



Dealogic offers integrated content, analytics, and technology via targeted products and services to top financial firms worldwide. Whether working in capital markets, sales and trading, banking, or compliance, firms rely on the Dealogic platform to connect and more effectively identify opportunities, execute deals, and manage risk. With more than 30 years' experience and a deep understanding of financial markets, Dealogic is a trusted global partner.

 dealogic.com |  twitter.com/dealogic |  linkedin.com/company/dealogic

dealogic