

08.00-08.55	Registration & Coffee <i>Palm Court</i>
	All Sessions in Adelphi 2 & 3
08.55-09.05	Euromoney Welcome: John Baskott, Director, Capital Markets Conferences, Euromoney Conferences
09.05-09.25	Opening Address: H.E. Bjarni Benediktsson, Minister of Finance and Economic Affairs, Ministry of Finance and Economic Affairs, Government of Iceland
09.25-09.40	Investor Address: Robert Parker, Senior Adviser, Credit Suisse
09.40-10.00	Opening Address: H.E. Arnor Sighvatsson, Deputy Governor, Central Bank of Iceland
10.00-10.55	Panel I: Iceland: Stability for the Future - Rebuilding a Competitive, Diversified Economy
	<ul style="list-style-type: none"> ▪ Eight years on from the crisis, economic growth rates are back at 3%. Is the 'Icelandic Miracle' real? ▪ To what extent has Iceland regained real economic competitiveness? And stability? ▪ How successful have attempts to diversify the economy been to date? ▪ What can we expect growth drivers to be for the year ahead? ▪ How important is the expected increase in tourism/eco-tourism for the Icelandic economy? ▪ What is the outlook for labour market reform? ▪ Conditions for releasing capital controls - is there a one size fits all solution? ▪ Should Iceland be seen as a model for the IMF's Recovery Programme?
	<p>Moderator: Giada Vercelli, Content Director, Euromoney Conferences Speakers: Ivan Morozov, Sovereign Credit Analyst, Fixed Income Division, T. Rowe Price Jon Danielsson, Director, Systemic Risk Centre, LSE Mark Dowding, Partner and Co-Head of Investment Grade Debt, Senior Portfolio Manager, BlueBay Asset Management Sigurdur Atli Jonsson, Chief Executive Officer, Kvika</p>
10.55-11.25	Coffee Break <i>Palm Court</i>
11.25-12.10	WORKSHOP A: The Call of the Yield – Icelandic Debt Markets in a Time of Low Returns Hosted by: Islandsbanki
	<ul style="list-style-type: none"> ▪ Iceland's re-integration with global financial markets is set to have a major impact on domestic financial markets: opportunities and risks ▪ The domestic economy is booming while global economic concerns escalate ▪ What will be the market effect of lifting capital controls, given a substantial current account surplus and yield differential? ▪ How are covered bonds changing the landscape in the domestic market?
	<p>Moderator: Tryggvi Bjorn Davidsson, Managing Director, Markets, Islandsbanki Speakers: Ingvar Arnarson, Director, Markets, Islandsbanki Jon Bjarki Bentsson, Senior Economist, Islandsbanki</p>

Lead Sponsors:



Associate Sponsors:



Exhibitor:



12.15-13.00	WORKSHOP B: Against the Tide: Investing in Iceland as Risk Diversification Hosted by: Landsbankinn
	<ul style="list-style-type: none"> A summary of key risks in the global economy and financial markets, as routinely published by a number of research firms and institutions Their potential impact on the Icelandic Economy
	Speakers: Arni Mariasson , Head of Capital Markets, Landsbankinn Daniel Svavarsson , Chief Economist and Head of the Research Department, Landsbankinn
13.00-13.50	Lunch Sponsored by: Kvika <i>Palm Court</i>
13.50-14.35	WORKSHOP C: The Icelandic Banking Sector as an Opportunity for Equity Investors Hosted by: Arion Bank
	<ul style="list-style-type: none"> Size and competitive environment of the banking sector Capital and liquidity position and the effects of lifting the capital controls The view of local investors – is there sufficient investment capability and appetite in the Icelandic system? The view of international investors The readiness of the Icelandic banks to be listed internationally or sold to international investors
	Moderator: Ida Bra Benediktsdottir , Managing Director of Investment Banking, Arion Bank Speakers: Asdis Kristjansdottir , Director of Economic Division, Business Iceland Timothy Harris , Executive Director, Nomura Stefan Petursson , Chief Financial Officer, Arion Bank Thordur Palsson , Chief Investment Officer, Sjóvá-Almennar
14.40-14.55	Sovereign Debt Interview: Speaker: Esther Finnbogadottir , Head of Funding and Debt Management, Ministry of Finance and Economic Affairs, Government of Iceland Interviewed by: Richard Kemmish , Editorial Consultant, Euromoney Conferences
14.55-15.40	Panel II: Investing in Iceland
	<ul style="list-style-type: none"> Bonds/equities/deposits/private equity Asset diversification for investors
	Moderator: Richard Kemmish , Editorial Consultant, Euromoney Conferences Speakers: Dominic Bokor-Ingram , Portfolio Adviser, Charlemagne Capital Gisli Hauksson , Chief Executive Officer and Co-Chief Investment Officer, GAMMA Nick Dent , Managing Director, Head of EMEA and AEJ Syndicate, Nomura Steingrimur Finnsson , Head of Markets, Fossar Markets
15.40-15.55	Corporate Interview: Speaker: Rafnar Larusson , Chief Financial Officer, Landsvirkjun Interviewed by: Jon Hay , Corporate Finance Editor, GlobalCapital
15.55-16.10	Coffee Break <i>Palm Court</i>

Lead Sponsors:



Associate Sponsors:



Exhibitor:



16.10-17.15	Panel III: Re-making Iceland's Banking Sector
	<ul style="list-style-type: none"> ▪ As the banking landscape continues to change, what lessons can be learned from previous restructuring? ▪ What other risks threaten the outlook for the banking industry? ▪ How important is the banks' return to the international bond markets? How were they received by investors? ▪ Has the trust and confidence of domestic and international investors been fully restored? ▪ Are banks doing enough to build for the future, to make new loans and develop new business models? <p>Moderator: Giada Vercelli, Content Director, Euromoney Conferences Speakers: Birna Einarsdottir, Chief Executive Officer, Islandsbanki Heidar Asberg Atlason, Partner, LOGOS Hoskuldur H. Olafsson, Chief Executive Officer, Arion Bank Hreidar Bjarnason, Chief Financial Officer, Landsbankinn Robert Kendrick, Credit Analyst, Schroders Tommy Paxeus, Head of Nordic FIG DCM, Deutsche Bank</p>
17.15-18.15	Conference Cocktail Reception Sponsored by: GAMMA <i>Palm Court</i>

Euromoney Conferences reserves the right to amend the programme and is not responsible for cancellations due to unforeseen circumstances. Euromoney Conferences accepts no responsibility for statements made verbally or in written material distributed by any of its speakers at its conferences. In addition, Euromoney Conferences is not responsible for any copying, republication or redistribution of such statements.

Lead Sponsors:



Associate Sponsors:



GAMMA



NOMURA



Exhibitor:

