

Myanmar Global Investment Forum

13-14 September 2016 • MICC-2, Nay Pyi Taw, Myanmar

13 September

08.00 – 09.00	Registration and Coffee
09.00 – 09.10	<p>Euromoney Welcome: Tony Shale, Chief Executive Officer, Asia, Euromoney Institutional Investor</p> <p>Opening Ceremony: HE Kyaw Win, Union Minister of Planning and Finance HE Aung Ko, Union Minister of Religious Affairs and Culture HE Aung Thu, Union Minister of Agriculture, Livestock and Irrigation HE Ohn Win, Union Minister of Natural Resources and Environmental Conservation HE Pe Zin Tun, Union Minister of Electricity and Energy HE Khin Maung Cho, Union Minister of Industry HE Win Khaing, Union Minister of Construction HE Ohn Maung, Union Minister of Hotels and tourism HE Naing Thet Lwin, Union Minister of Ethnic Affairs</p>
09.10 – 09.25	Keynote Address: HE Kyaw Win, Union Minister, Ministry of Planning and Finance and Chairman, Myanmar Investment Commission
09.25 – 10.15	<p>Panel I: The Next Phase of Economic Reforms and Development</p> <ul style="list-style-type: none"> • What is the new administration's economic roadmap for Myanmar? • What are the challenges and opportunities? • What is the business and investment climate like under the new administration? • Macroeconomic outlook for 2017 • What fiscal and institutional reforms do we expect to see in the government? • Infrastructure investment – what should be prioritised? • Where are we with national reconciliation? • Inclusive growth, job creation and rural development <p>Moderator: Chris Wright, Asia Editor, <i>Euromoney</i> Speakers: Kamalkant Agarwal (KK), First Executive Vice President and Head of International Banking Business, Siam Commercial Bank Vikram Kumar, Country Manager, Myanmar, International Finance Corporation (IFC) Bastien Puech, Associate Partner, McKinsey & Company Ken Tun, Chief Executive Officer, Parami Energy Group of Companies Sean Turnell, Associate Professor, Macquarie University and Economic Adviser, National League for Democracy</p>
10.15 – 10.45	Coffee Break

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10.45 – 11.35	<p>Panel II: Investing in Myanmar</p> <ul style="list-style-type: none"> • How do you deal with the complexity of deals in Myanmar? • Will the further easing of US sanctions lead to a new wave of foreign direct investments? • What are the Myanmar Investment Commission's top priorities? • Understanding the regulatory framework for foreign investment and M&A in Myanmar • Will there be any revisions to the 'negative list' sectors? • Myanmar's startups and SMEs – PE and VC financing opportunities • Infrastructure investments and creating a uniform PPP framework • What might the new Myanmar Investment Law bring? <p>Moderator: Pedro Jose Fausto Bernardo, Principal Foreign Attorney, Kelvin Chia Yangon Speakers: Thura Ko Ko, Managing Director, YGA Capital Thaung Su Nyein, Member, Central Executive Committee, Union of Myanmar Federation of Chambers of Commerce and Industry (UMFCCI) Aung Naing Oo, Director General, Directorate of Investment and Company Administration (DICA) and Secretary, Myanmar Investment Commission Josephine Price, Managing Director, Anthem Asia</p>
11.35 – 12.25	<p>Panel III: Developing the Financial Sector Hosted by: Nikkei Asian Review</p> <ul style="list-style-type: none"> • Can Myanmar's financial sector support the country's fast growth? • What are the regulatory and structural impediments holding it back? • Is Myanmar's banking sector gaining more public confidence? • What are the key challenges and risks for the sector? • Are banks chasing assets or profitability? • Should the role of foreign banks be expanded? • Will the Financial Institutions Law lead to a consolidation of the banking sector? • In what ways can the financial sector help make growth more inclusive and sustainable? <p>Moderator: Takehiko (Ken) Koyanagi, Editor-at-Large, Nikkei Asian Review Speakers: Azeem M Azimuddin, Chief Financial Officer and Advisor to Chairman, AYA Bank Hal Boshier, Special Advisor to the Chairman and Chief Executive Officer, Yoma Bank Kanet Buranasin, Senior Vice President and Branch Manager, Yangon Branch, Bangkok Bank Fay Chetnakarnkul, Head of Asia Region, NORFUND Yasuhisa Ojima, Resident Representative, Myanmar, International Monetary Fund (IMF)</p>
12.25 – 13.35	Lunch
13.35 – 14.20	<p>Workshop A: Key Challenges in Securing Financing in Myanmar Hosted by: Siam Commercial Bank</p> <p>Moderator: Vitita Theeraporn, Chief Representative, Yangon Representative Office, Siam Commercial Bank Speakers: Kamalkant Agarwal (KK), First Executive Vice President and Head of International Banking Business, Siam Commercial Bank Azeem M Azimuddin, Chief Financial Officer and Advisor to Chairman, AYA Bank Vikram Kumar, Country Manager, Myanmar, International Finance Corporation (IFC) Tun Tun, Director, Chief Financial Officer, First Myanmar Investment</p>
14.25 – 15.10	<p>Workshop B: Riding the Waves of Opportunity – Positioning Myanmar's Food and Beverage Industry for a New Era Hosted by: Bangkok Bank</p> <p>Moderator: Anuk Serechetapongse, Assistant Vice President, International Banking Group, Bangkok Bank Speakers: Sai Sam Htun, Chairman, Loi Hein Group of Companies Chong Chong Lim, Group Chief Financial Officer and Head Group Strategy and Business Development, Capital Diamond Star Group May Myat Mon Win, General Manager, Chatrium Hotel Royal Lake Yangon</p>
15.10 – 15.40	Coffee Break

15.40 – 16.40	<p>Panel IV: Remaking Myanmar's Power Mix</p> <ul style="list-style-type: none"> Myanmar Energy Master Plan vs National Electrification Plan What role should coal play in the power mix? Where do renewables and gas fit in? Environmental concerns for hydropower and the future of the Myitsone project Could persistently low oil prices be a blessing in disguise? What opportunities do off-grid systems bring to Myanmar? Electricity prices – can Myanmar stay competitive? What are the opportunities for foreign investments and partnerships? <p>Moderator: Ei Phyu Sin Htay, Managing Director, Barons & Fujikura EPC Speakers: Albert T Chandler, International Legal Consultant, Myanmar Legal Services Rome Chavapricha, Senior Energy Specialist, World Bank Aung Ko Ko, Director, Ministry of Electricity and Energy Jason Pellmar, Senior Investment Officer, International Finance Corporation Jean-Christophe Philbé, Director Asia, International Division, EDF Group Keith Rabin, President, KWR International (Asia)</p>
16.40 – 17.30	<p>Panel V: Infrastructure Connectivity and Industrial Capacity</p> <ul style="list-style-type: none"> What needs to be done to improve Myanmar's regional connectivity and industrial capacity? How can the infrastructure funding gap be met? Are public-private partnerships (PPP) the answer? What are the opportunities and challenges for Myanmar to become a major manufacturing hub? How can foreign direct investors unlock manufacturing opportunities in Myanmar? What are the latest developments from Myanmar's special economic zones (SEZs)? What can foreign direct investors gain from investing in SEZs? Can Myanmar's shift to industrialisation catch up with the likes of Vietnam? <p>Moderator: Kevin Murphy, Managing Director, Andaman Capital Partners Speakers: Yanis Boudjouher, Board Director, Infra Capital Myanmar Peter Brimble, Principal Country Specialist, Myanmar Resident Mission, Asian Development Bank Shwe Lay, Deputy Director General, Ministry of Construction Edwin Vanderbruggen, Partner, VDB Loi</p>
17.30	Close of Day 1

14 September

08.00 – 09.00	Registration and Coffee
09.00 – 09.05	Euromoney Welcome: Tony Shale , Chief Executive Officer, Asia, Euromoney Institutional Investor
09.05 – 09.20	Keynote Address: Maung Maung Win , Deputy Minister, Ministry of Planning and Finance, and Chairman, Securities and Exchange Commission of Myanmar
09.20 – 10.10	<p>Panel VI: Yangon Stock Exchange and Capital Markets Development</p> <ul style="list-style-type: none"> Milestones of the newly launched Yangon Stock Exchange What are its medium to long term goals? How can the exchange attract more listings? What types of companies will list and how many? What steps are being taken to improve liquidity and market infrastructure? When will foreign investors be able to access the exchange? What is being done to promote corporate governance, transparency and investor education? What measures are being taken to create a domestic institutional investor base? <p>Moderator: William Pesek, Executive Editor, Barron's Asia Speakers: Azeem M Azimuddin, Chief Financial Officer and Advisor to Chairman, AYA Bank Kevin Murphy, Managing Director, Andaman Capital Partners Rudi Rolles, Managing Director, KBZSC Kenneth Stevens, Managing Partner, Leopard Capital Ye Min Aung, Managing Director, Myanmar Agribusiness Public Corporation (MAPCO)</p>

10.10 – 10.35	Coffee Break
10.35 – 11.25	<p>Panel VII: Agriculture – the Underinvested Asset Class</p> <ul style="list-style-type: none"> • Can agriculture become a growth driver for Myanmar's economy? • Certification and standards – increasing Myanmar's export value • Can the country maximise opportunities in food processing and fertilizer production? • What are some of the risk management solutions to insure against natural calamities and price fluctuations? • Sanctions and the Generalized Scheme of Preferences (GSP) • What is the best way forward for land-use reform? • Where do foreign investments fit in? • The role of the Myanmar Agricultural Development Bank and other developmental organisations <p>Moderator: William Pesek, Executive Editor, Barron's Asia Speakers: Vicky Bowman, Director, Myanmar Centre for Responsible Business (MCRB) Thandar Kyi, Director, Ministry of Agriculture, Livestock and Irrigation Ewan Lamont, Chief Operating Officer, Myanma Awba Group Kenneth Kyaw Shein, Group Chief Executive Officer and Managing Partner, PRIME Holdings</p>
11.25 – 12.15	<p>Panel VIII: Real Estate Development</p> <ul style="list-style-type: none"> • What is the state of Myanmar's real estate market? • What are the implications of the high-rise review? • What to expect from Yangon's zoning plan law? • Has the new Condominium Law been successful in attracting foreign investments? • Can foreign owned units be rented out? • Is Mandalay gaining traction and are there other hidden gems to look out for? • Is the real estate sector locking up too much capital for other economic development needs? • Opportunities in tourism, hospitality and retail development <p>Moderator: Scott Hancock, Partner, Deep Sky Capital Speakers: Toe Aung, Director, Urban Planning Division, Yangon City Development Committee (YCDC) Richard Emerson, Managing Director, Emerson Real Estate Nyan Min Htut (Zarni), Managing Director, Green Vision Construction Myint Naing, Deputy Director General, Ministry of Construction</p>
12.15 – 13.15	Lunch

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