

-A conference for issuers and investors-

08.00-09.10	Registration and Coffee <i>Ballroom Pre-function Area (Level 3)</i>
	ALL SESSIONS <i>Grand Ballroom (Level 3)</i>
09.10-09.20	Euromoney Welcome: John Baskott, Director, Capital Markets, Euromoney Conferences
09.20-09.35	ECBC Welcome: Luca Bertalot, Secretary General, European Covered Bond Council and European Mortgage Federation
09.35-10.35	Panel I: Covered Bonds and the Asian Banking System
	<ul style="list-style-type: none"> ▪ What's the potential? How large can Asian covered bonds get? ▪ Developing the capital markets – what's the role for covered bonds? ▪ The role of covered bonds in an optimal bank funding system ▪ Importing and exporting: will Asia be a net buyer or seller of covered bonds?
	<p>Moderator: Ruth Beddows, Deputy Director, The Banking and Capital Markets Group, Euromoney Institutional Investor PLC</p> <p>Speakers: Luca Bertalot, Secretary General, European Covered Bond Council and European Mortgage Federation</p> <p>Colin Chen, Managing Director and Head of Structured Debt Solutions, DBS Bank</p> <p>Roberto Paciotti, Managing Director and Global Analytical Manager, Covered Bonds, Standard & Poor's Ratings Services</p> <p>Bernard Wee, Executive Director, Financial Markets Development Department, Monetary Authority of Singapore</p>
10.35-11.10	Coffee Break <i>Ballroom Foyer and Pre-function Area (Level 3)</i>
11.10-12.00	Panel II: Lessons from the Asian Debut Deals
	<ul style="list-style-type: none"> ▪ For export only? Why start off-shore? ▪ Dollars or Euros? Where are the investors friendly? ▪ Structural problems, market specificities and how they were overcome ▪ The role of Singaporean [and Korean] covered bonds in a balanced investor portfolio
	Introductory presentation: Jinsun Ryu , Head of Structured Finance Team, Treasury Department, KB Kookmin Bank
	<p>Moderator: John Baskott, Director, Capital Markets, Euromoney Conferences</p> <p>Speakers: Ralf Grossmann, Head of Covered Bond – Origination, Societe Generale Corporate & Investment Banking</p> <p>Koh Chin Chin, Managing Director, Head of Group Central Treasury Unit, UOB</p> <p>Yeoh Hong Nam, Senior Vice President, Head of Wholesale Funding, DBS Bank</p>
12.00-12.50	Panel III: European Update: Where is There Value?
	<ul style="list-style-type: none"> ▪ Understanding the ECB purchase programme, and its effects ▪ Zero and below: what are the implications of the ultra-low euro zone interest rate environment? ▪ Credit, is Europe safe now? Where are there still risks? ▪ Understanding the new bank rule book – are the covered bond upgrades justified? ▪ Product innovation in Europe – diluting the brand?

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	<p>Moderator: Ruth Beddows, Deputy Director, The Banking and Capital Markets Group, Euromoney Institutional Investor PLC</p> <p>Speakers: Thierry Dufour, Deputy Chief Executive Officer, Credit Foncier and Chief Executive Officer, Compagnie de Financement Foncier</p> <p>Jennifer Levy, Senior Analyst – Covered Bonds and Agency Markets, Natixis</p> <p>Ted Packmohr, Head of Financials and Covered Bond Research, Commerzbank</p> <p>Carsten Tegtmeier, Head of Debt Capital Markets/Primary Markets, NORD/LB</p>
12.50-13.50	<p>Networking Lunch</p> <p><i>Ballroom Foyer and Pre-function Area (Level 3)</i></p>
13.50-14.40	<p>Panel IV: Structure and Regulation, Getting the Details Right</p> <ul style="list-style-type: none"> ▪ Different covered bond structures and where they apply, and their implications ▪ Covered bond supervision: European issuers' competitive advantage? ▪ What do investors expect to see? What do they value most? ▪ When issuers go wrong: supervisory responses and structural support <p>Moderator: Richard Kemmish, Editorial Consultant, Euromoney Conferences</p> <p>Speakers: Sami Gotrane, Head of Treasury and Financial Markets, SFIL and Member of the Supervisory Board, CAFFIL</p> <p>Sascha Kullig, Head of Pfandbrief Capital Markets, Association of German Pfandbrief Banks (vdp)</p> <p>Frank Nieresel, Senior Portfolio Manager, Swiss Life Asset Managers</p>
14.40-15.00	<p>Coffee Break</p> <p><i>Ballroom Foyer and Pre-function Area (Level 3)</i></p>
15.00-15.50	<p>Panel V: Where Next? Asia's Funding Needs and How Covered Bonds Can Help</p> <ul style="list-style-type: none"> ▪ Which markets need foreign investment? Which markets could issue covered bonds? ▪ How can we cope with national differences? Do we need to challenge the standard model of covered bonds? ▪ What does a covered bond law need? What should be left to secondary regulation? What should be left to contract? ▪ Using covered bonds to develop local currency capital markets <p>Moderator: Richard Kemmish, Editorial Consultant, Euromoney Conferences</p> <p>Speakers: Chung Chee Leong, President/Chief Executive Officer and Executive Director, Cagamas Berhad</p> <p>Calvin Leong, Associate Director, Structured Finance Ratings Group, Asia Pacific, Standard & Poor's Ratings Services</p> <p>Toru Matsuura, Senior Manager, Sumitomo Mitsui Trust Bank</p> <p>Michael Schulz, Head of Fixed Income Research, NORD/LB</p> <p>Peter Speicher, Vice President, Funding, Goldman Sachs</p>
16.00-17.00	<p>Post Conference Drinks</p> <p><i>Pool Terrace (Level 5)</i></p>

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